

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2020**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2020 or tax year beginning

, and ending

Name of foundation <b>CARNEGIE HERO FUND COMMISSION</b>		<b>A Employer identification number</b> <b>25-1062730</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>KOPPERS BLDG, 436 SEVENTH AVE</b>	Room/suite <b>1101</b>	<b>B Telephone number</b> <b>412-281-1302</b>
City or town, state or province, country, and ZIP or foreign postal code <b>PITTSBURGH, PA 15219-1841</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>58,478,208.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <b>MODIFIED CASH</b> (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....	2,175.			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....				
	<b>4</b> Dividends and interest from securities .....	105,052.	312,396.	105,052.	STATEMENT 1
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	1,788,939.			
	<b>b</b> Gross sales price for all assets on line 6a .....	6,468,470.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		5,475,953.		
	<b>8</b> Net short-term capital gain .....			611,093.	
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	342,134.	921,288.	342,134.	STATEMENT 2	
<b>12 Total.</b> Add lines 1 through 11 .....	2,238,300.	6,709,637.	1,058,279.		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	140,862.	14,086.	14,086.	126,776.
	<b>14</b> Other employee salaries and wages .....	520,535.	0.	0.	520,535.
	<b>15</b> Pension plans, employee benefits .....	161,287.	1,094.	1,094.	160,193.
	<b>16a</b> Legal fees .....	7,918.	475.	475.	7,443.
	<b>b</b> Accounting fees .....	38,657.	6,264.	6,264.	32,393.
	<b>c</b> Other professional fees .....	10,236.	0.	0.	10,236.
	<b>17</b> Interest .....		21,819.	21,819.	
	<b>18</b> Taxes .....	50,059.	5,538.	5,538.	49,013.
	<b>19</b> Depreciation and depletion .....		18,771.	18,771.	
	<b>20</b> Occupancy .....	96,187.	0.	0.	96,187.
	<b>21</b> Travel, conferences, and meetings .....	5,087.	0.	0.	5,087.
	<b>22</b> Printing and publications .....	23,306.	0.	0.	23,306.
	<b>23</b> Other expenses .....	134,989.	561,373.	561,373.	134,667.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	1,189,123.	629,420.	629,420.	1,165,836.
	<b>25</b> Contributions, gifts, grants paid .....	888,932.			888,932.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	2,078,055.	629,420.	629,420.	2,054,768.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements .....	160,245.				
<b>b Net investment income</b> (if negative, enter -0-)		6,080,217.			
<b>c Adjusted net income</b> (if negative, enter -0-)			428,859.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	112,872.	105,042.	105,042.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	5,552,074.	1,514,145.	1,514,145.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 9	46,348,148.	56,859,021.	56,859,021.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	52,013,094.	58,478,208.	58,478,208.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	52,013,094.	58,478,208.	
	25 Net assets with donor restrictions	0.	0.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	52,013,094.	58,478,208.		
30 Total liabilities and net assets/fund balances	52,013,094.	58,478,208.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	52,013,094.
2 Enter amount from Part I, line 27a	2	160,245.
3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS	3	6,304,869.
4 Add lines 1, 2, and 3	4	58,478,208.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	58,478,208.

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>CARNEGIE HERO FUND COMMISSION</b>	Taxpayer identification number (TIN) <b>25-1062730</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>KOPPERS BLDG, 436 SEVENTH AVE, NO. 1101</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PITTSBURGH, PA 15219-1841</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**ERIC P. ZAHREN - 436 SEVENTH AVENUE, SUITE 1101 -**

- The books are in the care of ▶ **PITTSBURGH, PA 15219-1841**  
Telephone No. ▶ **(412) 281-1302** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2021**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2020** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a THE TIFF KEYSTONE FUND, LP	P		
b THE TIFF KEYSTONE FUND, LP	P		
c TIFF MULTI ASSET FUND	P		
d TIFF SHORT TERM FUND - CCNY	P		
e TIFF SHORT TERM FUND	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			4,784,414.
b			611,091.
c 4,593,433.		4,512,937.	80,496.
d 20,037.		20,087.	-50.
e 1,855,000.		1,854,998.	2.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			4,784,414.
b			611,091.
c			80,496.
d			-50.
e			2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	5,475,953.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	}	3	611,093.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.**

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved				
Reserved				
Reserved				
Reserved				
Reserved				
2 Reserved .....			2	
3 Reserved .....			3	
4 Reserved .....			4	
5 Reserved .....			5	
6 Reserved .....			6	
7 Reserved .....			7	
8 Reserved .....			8	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: <u>10/24/85</u> (attach copy of letter if necessary-see instructions)			
<b>b</b> Reserved		1	N/A
<b>c</b> All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
<b>3</b> Add lines 1 and 2		3	
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	
<b>5 Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
<b>6 Credits/Payments:</b>			
<b>a</b> 2020 estimated tax payments and 2019 overpayment credited to 2020	6a	0.	
<b>b</b> Exempt foreign organizations - tax withheld at source	6b	0.	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c	0.	
<b>d</b> Backup withholding erroneously withheld	6d	0.	
<b>7</b> Total credits and payments. Add lines 6a through 6d		7	0.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	0.
<b>9 Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>		9	0.
<b>10 Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>		10	
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2021 estimated tax</b>		11	
			Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ <u>0.</u> (2) On foundation managers. $\$$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
<b>4b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	X	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <u>PA</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	X	
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distributions, public inspection requirements, website address, books in care, and foreign country interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business enterprise interests.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year, did the foundation pay or incur any amount to:			<b>Yes</b>	<b>No</b>
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			<b>5b</b>
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		<b>X</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<b>6b</b>
	If "Yes" to 6b, file Form 8870.			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	<b>7b</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		140,862.	38,460.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFF DOOLEY	INVESTIGATIONS MANAGER			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	112,938.	15,208.	0.
SUSAN RIZZA	CASE INVESTIGATOR			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	79,462.	17,438.	0.
JOSEPH MANDAK	CASE INVESTIGATOR			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	71,663.	23,936.	0.
CHRIS FOREMAN	CASE INVESTIGATOR			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	54,116.	21,712.	0.
JULIA PHRANER	CASE INVESTIGATOR			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	56,839.	9,917.	0.
<b>Total number of other employees paid over \$50,000</b>				<b>1</b>

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activity, Expenses. Rows include: 1 MONTHLY GRANTS AND DISABLEMENT BENEFITS TO HERO SURVIVORS... 266,549.; 2 SEE STATEMENT 11 386,311.; 3 EDUCATIONAL BENEFITS PAID TO HEROES... 221,356.; 4 MEDALS & CERTIFICATES... 14,716.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investment, Amount. Row 1 contains 'N/A'. Row 3 contains 'All other program-related investments. See instructions.'

Total. Add lines 1 through 3 0.



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	4,119,116.
b	Average of monthly cash balances .....	1b	62,497.
c	Fair market value of all other assets .....	1c	56,859,020.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	61,040,633.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	61,040,633.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	915,609.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	60,125,024.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	3,006,251.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	
2a	Tax on investment income for 2020 from Part VI, line 5 .....	2a	
b	Income tax for 2020. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	
4	Recoveries of amounts treated as qualifying distributions .....	4	
5	Add lines 3 and 4 .....	5	
6	Deduction from distributable amount (see instructions) .....	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	2,054,768.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	2,054,768.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	2,054,768.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7 .....				
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only .....				
<b>b</b> Total for prior years:				
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015 .....				
<b>b</b> From 2016 .....				
<b>c</b> From 2017 .....				
<b>d</b> From 2018 .....				
<b>e</b> From 2019 .....				
<b>f</b> Total of lines 3a through e .....				
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ .....				
<b>a</b> Applied to 2019, but not more than line 2a ...				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....				
<b>d</b> Applied to 2020 distributable amount .....				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).) .....				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....				
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....				
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...				
<b>f</b> Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021 .....				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 .....				
<b>9</b> Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a .....				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016 ...				
<b>b</b> Excess from 2017 ...				
<b>c</b> Excess from 2018 ...				
<b>d</b> Excess from 2019 ...				
<b>e</b> Excess from 2020 ...				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶ 10/24/85

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	428,859.	122,513.	245,343.	1,172,967.	1,969,682.
<b>b</b> 85% of line 2a	364,530.	104,136.	208,542.	997,022.	1,674,230.
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed	2,054,768.	2,046,135.	2,151,062.	1,995,403.	8,247,368.
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	2,054,768.	2,046,135.	2,151,062.	1,995,403.	8,247,368.
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					0.
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed	2,004,167.	1,688,654.	1,493,197.	1,573,230.	6,759,248.
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
<b>(3)</b> Largest amount of support from an exempt organization					0.
<b>(4)</b> Gross investment income					0.

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed: **SEE STATEMENT 13**

**SEE STATEMENT 12**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SHARON JO BAKER P.O. BOX 276 BOULDER, MT 59632-0276	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	7,150.
ROY J. BARTLETT 824 S. MICHIGAN AVENUE WELLSTON, OH 45692-2130	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	2,600.
MARGARET L. BEAM 39 PLUM STREET GRIFFIN, GA 30223-1830	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,475.
DEBRA J. BLARE 48 TITAN STREET SHINNSTON, WV 26431	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,500.
LEORA BLUE-RINGSETH 3832 HURON STREET SACRAMENTO, CA 95838	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,100.
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> ..... ▶ <b>3a</b>				<b>888,932.</b>
<b>b Approved for future payment</b>				
CHELSIE THOMAS 801 WEST MAIN AVENUE, APT 1 FRAZEE, MN 56544-4106	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ALISHA R REDMON 5353 JENKINS ROAD VERNON, FL 32462-3513	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
BENJAMIN BLOSTEIN 1107 EDGEWOOD DRIVE ROYAL OAK, MI 48067-1291	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> ..... ▶ <b>3b</b>				<b>93,500.</b>

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, MISCELLANEOUS INCOME, Dividends and interest from securities, and Subtotal.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash		X
(2) Other assets		X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

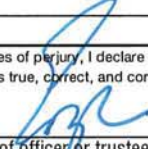
(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here:  Signature of officer or trustee

Date: 11/9/21

Title: PRESIDENT & SECRETARY

May the IRS discuss this return with the preparer shown below? See instr.  Yes  No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MICHAEL M. COMSTOCK	M.M. Comstock, CPA	11/09/21		P00474378
	Firm's name ▶ SISTERSON & CO. LLP	Firm's EIN ▶ 25-1467156			
Firm's address ▶ 310 GRANT STREET SUITE 2100 PITTSBURGH, PA 15219				Phone no. 412-281-2025	

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ANASTASIYA M. BONDARENKO 2601 BLUFF DRIVE SHAKOPEE, MN 55379-8910	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	4,950.
MELANIE K. BRINDLEY 1235 SALEM ROAD CONWAY, AR 72034	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	4,550.
JULIE K. CALLAGHAN 5-10082 WILLIAMS ROAD CHILLIWACK, BRITISH COLUMBIA, CANADA V2P 5H2	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,325.
ESMINDA CAMPUZANO P.O. BOX 1004 WARM SPRINGS, OR 97761	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	4,550.
TERESA E. CARPENTER 2233 DANA STREET TOLEDO, OH 43609-1629	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,500.
SON NGOC CHAU & NGOC ANH DOAN 1143 PIIKOI PLACE HONOLULU, HI 96822-4016	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	4,290.
JUNG HWA CHOI 321 EAST PIERCE AVENUE ORLANDO, FL 32809	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,500.
JOYCE E. CLEVINGER P.O. BOX 571 PAINTSVILLE, KY 41240	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	2,000.
DONNA CORTESE-MUNDAY 77 DES LOUVETEAUX GATINEAU, QUEBEC CITY, CANADA J9J 0J4	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	7,475.
SONDRA COWART 1906 WEST SHIELDS DRIVE SHERMAN, TX 75092	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,525.
<b>Total from continuation sheets</b>				<b>860,107.</b>

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ADRIANA CRISANTOS 11111 DALLAS AVENUE GARDEN GROVE, CA 92840	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,500.
ERICA DAVIS 1676 LIBERTY DRIVE AKRON, OH 44816-6344	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,250.
MARY N. DIAZ 521 ROSEBRIAR COURT GREENSBORO, NC 27407-1307	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,500.
DAWN C. DICKINSON 2728 116TH STREET, SE EVERETT, WA 98208-6038	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,325.
DAWN GEDDIS 2050 NW 61ST AVENUE HOLLYWOOD, FL 33024-4204	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	7,150.
PIERRE JOSEPH GIBBONS 27 NORTH ROSE STREET BALTIMORE, MD 21224	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	650.
TERESA F. GRAY 4173 BELLVILLE DRIVE LINCOLN, NE 68521-1525	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,500.
FLORIDALMA HALYARD 8026 FELIX AVENUE BELMGARDENS, CA 90201	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	8,450.
BARBARA HANSEN 6643 WEST BOULEVARD BOARDMAN, OH 44512-3240	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,175.
ROSEMARY K. HEATH 50 TERRIANNE DRIVE TAUNTON, MA 02780-6829	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	5,200.
<b>Total from continuation sheets</b> .....				



**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRANK L. HUBBARD P.O. BOX 53 GOLDSTON, NC 27252	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	4,725.
DEMARIUSE D. JOHNSON 420 GOLD STREET, FRONT APT. BUFFALO, NY 14206	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	2,817.
DEMETRIUS T. JOHNSON, JR. 420 GOLD STREET, FRONT APT. BUFFALO, NY 14206	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	2,817.
HEAVEN T. JOHNSON 420 GOLD STREET, FRONT APT. BUFFALO, NY 14206	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	2,816.
JULIE ANN KILBY P.O. BOX 293 QUARRYVILLE, PA 17566	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	7,150.
FRANCES D. KNAGGS 1524 LONG POND DRIVE VALRICO, FL 33594-4422	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	5,675.
LILLIAN T. LARUE 156 CARDINAL ROAD MAYFIELD, KY 42066-6771	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	5,850.
AZELIA A. LEFTRIDGE 5631 LANCASTER STREET, APT. 3 HARRISBURG, PA 17111	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	5,850.
DAISY MARTINEZ 341 E. 56TH STREET HIALEAH, FL 33013-1231	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,175.
DENNIS R. MCGEE 122 HOUSLEY AVENUE GREENEVILLE, TN 37745-3425	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,810.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BETTY E. MERKEL 149 MOVILLA DRIVE BERLIN, PA 15530-9493	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,100.
MORLAN O'BRYAN 6017 AMBASSADOR DRIVE ORLANDO, FL 32808-5401	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	7,800.
AMBRIELLE KAYE PITZULO FOR BRADLEY LUCAS SAGE PITZULO 8942 TRACE COURT WILMER, AL 36587	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,000.
PAMELA G. PRITCHARD 608 48TH STREET, APT. 1 DES MOINES, IA 50312-1932	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	5,200.
MICHELLE RADKE 4616 LEDGEWOOD DRIVE MEDINA, OH 44256-6908	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,900.
SUZANNE L. RICE 1981 SE LINDEN PLACE GRESHAM, OR 97080	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,965.
APRIL RIDDLE 309 EAST HIGH LINE DRIVE DEER PARK, TX 77536-0000	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	2,750.
JAN K. RINGEISEN 4643 TRUMAN LANE VIRGINIA BEACH, VA 23455	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	5,525.
VALERIE A. SHAW 304 N. KANSAS AVENUE ELLSWORTH, KS 67439	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	4,875.
MARY H. SHELBY P.O. BOX 427 JENKINS, KY 41537-0427	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,900.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHN C. STUBNER 2702 DISCOVERY DRIVE PLAINFIELD, IL 60586	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	2,600.
VICTORIA THANOS 507 GLADE PLACE VALPARAISO, IN 46383	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,450.
BETTY J. TROXLER 312 PLEASANT HILL CHURCH ROAD ELLERBE, NC 28338	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	4,725.
SARAH R. TROTTI 815 WEST ALABAMA STREET FLORENCE, AL 35630	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	1,050.
BRENDA J. WATTS 214 MAX STREET PRICHARD, AL 36610-3860	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,175.
DELOIS B. WILLIAMS 17C OYSTER BAY ROAD ABESCON, NJ 08201	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,900.
STACY ZAELIT 158 NORTH 600 WEST, #224 SALT LAKE CITY, UT 84116-3728	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	6,800.
MARY ANN ZILKO 3401 LYNNWOOD DRIVE WEST HOMESTEAD, PA 15120-1338	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	3,900.
CHECKS - UNKNOWN RECIPIENT KOPPERS BLDG,436 SEVENTH AVE NO. 1101 PITTSBURGH, PA 15219-1841	NONE	I	GRANTS TO INDIGENT FAMILIES/DISABLED RESCUERS	59.
BRADLEY A. BOWMAN 1637 BOWMAN TRAIL MABLEVALE, AR 72103-4839	NONE	I	EDUCATIONAL BENEFITS	12,350.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLAKE BRINDLEY 1235 SALEM ROAD CONWAY, AR 72034	NONE	I	EDUCATIONAL BENEFITS	2,607.
MADELINE K. BRINDLEY-BAKER 2 EARL DRIVE CONWAY, AR 72032	NONE	I	EDUCATIONAL BENEFITS	5,957.
STUART CHAFFIN 817 DEERFIELD STREET ST. CLOUD, FL 34771	NONE	I	EDUCATIONAL BENEFITS	6,000.
PAUL EDWARD CRAWFORD 955 IDYLWOOD DRIVE SW ISSAQUAH, WA 98027	NONE	I	EDUCATIONAL BENEFITS	16,000.
MCKENZIE ALEXZANDER DAY 14737 CAMBRIA STREET FONTANA, CA 92335	NONE	I	EDUCATIONAL BENEFITS	8,372.
CHACE GARLINGHOUSE P.O. BOX 13032 NORTH PALM BEACH, FL 33408	NONE	I	EDUCATIONAL BENEFITS	12,000.
JUSTIN LEE GREENWALD 23777 MULHOLLAND HIGHWAY, SPACE 1 CALABASAS, CA 91302-2064	NONE	I	EDUCATIONAL BENEFITS	8,000.
JAMES (BRANDON) HOBBS 2050 NORTH 61ST AVENUE HOLLYWOOD, FL 33024-4204	NONE	I	EDUCATIONAL BENEFITS	2,600.
NATALIE KILLINGBECK 1288 N. MILFORD ROAD MILFORD, MI 98381	NONE	I	EDUCATIONAL BENEFITS	25,000.
TURNER LAGPACAN 1019 BEAU JARDIN DERBY, KS 67037	NONE	I	EDUCATIONAL BENEFITS	2,200.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROBERT HART MORGAN 1104 REMINGTON STREET, #201 FORT COLLINS, CO 80524	NONE	I	EDUCATIONAL BENEFITS	14,000.
HANNAH RADKE 800 MARTINBURG ROAD MOUNT VERNON, OH 43050	NONE	I	EDUCATIONAL BENEFITS	6,000.
MICHAEL SANCHEZ, JR. 350 KEMPER DRIVE NEWARK, DE 19720	NONE	I	EDUCATIONAL BENEFITS	5,600.
DEJAH SHELTON 1676 LIBERTY DRIVE AKRON, OH 44313-6344	NONE	I	EDUCATIONAL BENEFITS	7,068.
SARAH R. TROTTI 815 WEST ALABAMA STREET FLORENCE, AL 35630	NONE	I	EDUCATIONAL BENEFITS	6,000.
MATTHEW R. WARD 8967 SHORE DRIVE WESTFIELD, NY 14787	NONE	I	EDUCATIONAL BENEFITS	8,000.
SUMMER N. WHITE 9078 PRAIRIE DOG DRIVE EDMOND, OK 73034	NONE	I	EDUCATIONAL BENEFITS	27,000.
LAUREN WINSTEAD 148 DUDNEY MEAD COVE COLLIERVILLE, TN 38017-3879	NONE	I	EDUCATIONAL BENEFITS	31,102.
DANIEL MARVIN WOOD 7 CEDAR CREEK WAY FRANKFORD, ONTARIO, CANADA K0K 2C0	NONE	I	EDUCATIONAL BENEFITS	15,500.
KHALID AHMAD 130 SCOGGINS COURT, APT. 511 VACAVILLE, CA 95688-3202	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KYLE BOWMAN 3334 CHURCHVILLE ROAD ABERDEEN, MD 21001-1012	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
SEAN R. DIAS 15 CAPTAIN ALLEN WAY WHITMAN, MA 02382-1883	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
STEVEN W. FITZPATRICK 16600 25TH AVENUE NORTHEAST, UNIT 128 MARYSVILLE, WA 98271-4713	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
DYLAN M. GOETSCH 811 VERDALE DRIVE SPEARFISH, SD 57783-1636	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
PHILLIP L. HALL 5546 15TH STREET ARLINGTON, VA 22205-2746	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
TYLER HANCE 1076 COUNTY ROAD 4 FORT COVINGTON, NY 12937-2413	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MADDISON HENSLIN 377 AVENIDA DE AMIGOS NIPOMA, CA 93444-9675	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MICHAEL JAMES 55 WALNUT STREET BELLEVILLE, NJ 07109-1656	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MACIEJ KOSIARSKI 306 WHIDAH COURT SCHAUMBURG, IL 60194-4327	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ZACHARY SALCE 377 AVENIDA DE AMIGOS NIPOMA, CA 93444-9675	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRISTOPHER W. SCHMOKER 223 JUNIPER DRIVE BELLE FOURCHE, SD 57717-4406	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
DANIEL SIMONELLI 5172 35TH STREET SAN DIEGO, CA 92116-1912	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
DANNY TIGER 221 THIRD AVENUE NW ARDMORE, OK 73401-6102	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JULIUS A. ORTENZO 11925 N. CIELO GRANDE PRESCOTT, AZ 86305-5587	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
CHRISTOPHER E. LAWLESS 12 HIGH STREET NORTH SYDNEY, NOVA SCOTIA, CANADA B2A 2A4	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ERNEST TARISITANO 526A FIRST AVENUE GALLOWAY, NJ 08205-9514	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
KENNETH HAMILTON 13255 GREENSTONE SAN ANTONIO, TX 78249-3675	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
DOUGLAS TALLMAN 1906 PARK CIRCLE MARYSVILLE, CA 95901-7218	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ANN ROTHPLETZ 2350 VILLAGE DRIVE LOUISVILLE, KY 40205-1617	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
KINGSTON FARLEY 505 NORTH TYLER ROAD, APT. 1402 WICHITA, KS 67212-3684	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAMERON HANSON 14962 COUNTY HIGHWAY 112 FERGUS FALLS, MN 56537-7255	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ARTHUR WHITMAN, JR 1893 1250TH AVENUE LINCOLN, IL 62656-5062	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
THOMAS HUNNICUTT 22627 NORTH 31ST AVENUE PHOENIX, AZ 85027-1014	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
KATHERINE WENSZELL 228 NORTH 72ND STREET MILWAUKEE, WI 53213-3752	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
KENNETH ALFRED 1308 PALOMAR PLACE VISTA, CA 92084-3563	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JASMEN TAYLOR 14610 POMEGRANATE AVENUE BAKERSFIELD, CA 93314	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
HUMBERTO MOZQUEDA AND ROSA GUTIERREZ 21858 ALAMOGORDO ROAD SANTA CLARITA, CA 91350	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
NICHOLAS SIOKALO 2428 CHETWOOD CIRCLE LUTHERVILLE, MD 21093-2545	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
V THOMAS HAYES 1739 PRIMROSE LANE BARNHART, MO 63012-1483	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JOSHUA QUICK 2020 CONTINENTAL AVENUE, APT. 211 TALLAHASSEE, FL 32304	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b> .....				



**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOSEPH ARSENAULT, JR 504 LUCY KNOWLES ROAD FARMINGTON, ME 04938-6309	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
NICHOLAS CLAUDEL 1152 MANCHESTER ROAD BELGRADE, ME 04917-3939	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
YUN QI 5791 MONCTON STREET RICHMOND, BRITISH COLUMBIA, CANADA V7E 3B2	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
SCOTT COPPER 15095 NE 146TH COURT FORT MCCOY, FL 32134-8163	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
WINSTON DOUGLAS 264 MAPLE STREET HAPEVILLE, GA 30354-1206	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
BRENT DUNCAN 601 WEST 13TH STREET JASPER, IN 47546-1815	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MICHAEL DUNN 7 PLANT DRIVE WATERFORD, CT 06385	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JEFFREY GARRETT 914 GREENDALE COURT ELK GROVE, CA 95758-6454	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MARCOS GIL PO BOX 105 ARIMO, ID 83214-0105	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
GRANT GOFFINET 325 EAST SIXTH STREET JASPER, IN 47546-2916	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRISTOPHER LANSKI 24 SEYMOUR AVENUE AWAWAM, MA 01001-2708	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JASON PIERCE 325 N 18TH AVENUE LAUREL, MS 39440-3860	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
APRIL RIDDLE 309 EAST HIGH LINE DRIVE DEER PARK, TX 77536-0000	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
GWENDOLYN ISOM SINGLETARY 874 VON BUREN BOULEVARD ROCK HILL, SC 29730-6352	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
SCOTT ULLOM 762 TURKEY RUN ROAD DALLAS, WV 26036-3085	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ROSS DUGAN 509 OCEAN MEADOWS FAIRHAVEN, MA 02719	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JUSTICE MCBAIN 8916 CORLISS AVENUE STURTEVANT, WI 53177-2038	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ZACHARY A MCDOWELL 663 DILLIE ROAD PROSPERITY, PA 15329-1811	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MICHAEL GARCIA 3732 AMERICAN DRIVE ABILENE, TX 79606	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JAMES GLORIOSO, JR 74 LOCUST AVENUE AMSTERDAM, NY 12010-3702	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HENRY F.F. GRANT 4 BUTTONBALL LANE SOUTH EGREMONT, MA 01230	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MICHAEL HIERONYMUS 45375 WEST DESERT CEDARS LANE MARICOPA, AZ 85139-4195	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
DONALD C LOWRIE 81101 OVERSEAS HIGHWAY, UNIT 10 ISAMORADA, FL 33036-3824	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ANTHONY MOSS 19710 PEAK PLACE ARLINGTON, WA 98223-4022	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
EDWARD S. CYR 282 METCALF ROAD TOLLAND, CT 06084-3756	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MICKEY FENWICK 3657 RADCLIFFE ROAD ABILENE, TX 76902-7427	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
PIERRE JOSEPH GIBBONS 27 NORTH ROSE STREET BALTIMORE, MD 21224	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MATTHEW M HANNA 10310 WEST KINGSWOOD CIRCLE SUN CITY, AZ 85351-1941	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JOHN-PAUL JASMIN 16251 59TH AVENUE SURREY, BRITISH COLUMBIA, CANADA V3S 7A5	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
TWYLA ANN ROWE 1289 NOONAN DRIVE SACRAMENTO, CA 95822	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROSA MARIA CORTES 19002 WEST HARDY ROAD HOUSTON, TX 77073-2536	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
IRENE SAINTE-CLAIRE 4080 SEPULVEDA AVENUE, APT 10 SAN BERNARDINO, CA 92404-1353	NONE	I	HEROIC RECOGNITION AWARDS	2,750.
MARIE JACETTE SCIADLDONE 124 ROGERS DRIVE STOUGHTON, MA 02072-3209	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
KENNETH STEAD 112 26TH STREET COLD LAKE, ALBERTA, CANADA T9M 0E3	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
LUIS ALBERTO MENDOZA 2623 CARMAC ROAD ROCKFORD, IL 61101	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
CHECKS - PREVIOUSLY NOT CASHED KOPPERS BLDG,436 SEVENTH AVE NO. 1101 PITTSBURGH, PA 15219-1841	NONE	I	HEROIC RECOGNITION AWARDS	3,375.
AMBRIELE PITZULO 6595 VENUS DRIVE W WILMER, AL 36587	NONE	I	HEROIC RECOGNITION AWARDS	1,595.
MARILON ROBINSON 127 SPARKLEBERRY LANE, APT 704 COLUMBIA, SC 29229	NONE	I	HEROIC RECOGNITION AWARDS	4,000.
MARGAITO GIL PO BOX 105 ARIMO, ID 83214-0105	NONE	I	HEROIC RECOGNITION AWARDS	10,000.
MARGARET BEAM 39 PLUM STREET GRIFFIN, GA 30223-1830	NONE	I	HEROIC RECOGNITION AWARDS	1,825.
<b>Total from continuation sheets</b> .....				



**Part XV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LESLIE SHAFFER 2315 13TH STREET AKRON, OH 44314-2031	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JOHN D PHELPS 1406 EAST RIVER COVE STREET, APT A TAMPA, FL 33604-3372	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ROBERT LAWSON 314 FARMSTEAD ROAD KING, NC 27021-9583	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
DAVID DULKIS 13229 MOUNTAIN VIEW COURT CORONA, CA 92883-8901	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
CALVIN PARHAM 4227 WEST OLD NATIONAL ROAD KNIGHTSTOWN, IN 46148-9640	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JASON AARON STRUNK 3445 CORNWALL DRIVE NW CANTON, OH 44708-1155	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
DARREN COX 13493 ABBEYWOOD DRIVE CORONA, CA 92883-6261	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
MONTANA WINTERS GEIMER 1734 CHESAPEAKE DRIVE EDGEWATER, MD 21037-2323	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
SETH R BOND 113 MYERS AVENUE AKRON, OH 44305	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
HARMANJEET SINGH GILL 36 KALMIA ROAD BRAMPTON, ONTARIO, CANADA L6X 3B3	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b>				<b>77,000.</b>

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TONI RICHELLE PALMIERE 3950 CAREY ROAD, APT 1 A VICTORIA, BRITISH COLUMBIA, CANADA V82 4E2	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JEFFREY LOUIS JOHNSON 735 TWICKENHAM LANE WINSTON - SALEM, NC 27127	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
ROBERT JAMES WHITLEY 55249 LONE CEDAR TRAIL NEW LONDON, MO 63459	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
JAMES WHITLEY II 2828 HUBBARD STREET HANNIBAL, MO 63401	NONE	I	HEROIC RECOGNITION AWARDS	5,500.
<b>Total from continuation sheets</b> .....				

**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>CARNEGIE HERO FUND COMMISSION</b>	Identifying number (see instructions) <b>25-1062730</b>
--	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?  Yes  No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made?  Yes  No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
<b>THE TIFF KEYSTONE FUND LP</b>	<b>76-0847743</b>

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>TESSERA OFFSHORE FUND LTD</b>	<b>5a</b> Identifying number, if any
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<b>6</b> Address (including country) <b>ONE NEXUS WAY, CAMANA BAY GRAND CAYMAN, KY1-9005 CAYMAN ISLANDS</b>	<b>5b</b> Reference ID number <b>TIFFKEYTESSERA</b>
--	--

**7** Country code of country of incorporation or organization  
**CJ**

**8** Foreign law characterization (see instructions)  
**CORPORATION**

- 9** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No



**Part III Information Regarding Transfer of Property** (see instructions)

**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	02/01/2020		294,838.		

**10** Was cash the only property transferred?  Yes  No  
 If "Yes," skip the remainder of Part III and go to Part IV.

**Section B - Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?  Yes  No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation?  Yes  No  
 If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?  Yes  No  
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation?  Yes  No  
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ► \$ \_\_\_\_\_

**13** Did the transferor transfer property described in section 367(d)(4)?  Yes  No  
 If "No," skip Section C and questions 14a through 15.

**Section C - Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						



**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>CARNEGIE HERO FUND COMMISSION</b>	Identifying number (see instructions) <b>25-1062730</b>
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- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?  Yes  No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made?  Yes  No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
<b>THE TIFF KEYSTONE FUND LP</b>	<b>76-0847743</b>

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>VOLORIDGE TRADING AGGRESSIVE</b>	<b>5a</b> Identifying number, if any
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<b>6</b> Address (including country) <b>94 SOLARIS AVE, CAMANA BAY, PO BOX 1348 GRAND CAYMAN, KY1-1108 CAYMAN ISLANDS</b>	<b>5b</b> Reference ID number <b>TIFFKEYVOLORIDG</b>
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**7** Country code of country of incorporation or organization  
**CJ**

**8** Foreign law characterization (see instructions)  
**CORPORATION**

- 9** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	02/01/2020		945,633.		

10 Was cash the only property transferred?  Yes  No  
 If "Yes," skip the remainder of Part III and go to Part IV.

**Section B - Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?  Yes  No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation?  Yes  No  
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?  Yes  No  
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation?  Yes  No  
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ \_\_\_\_\_

13 Did the transferor transfer property described in section 367(d)(4)?  Yes  No  
 If "No," skip Section C and questions 14a through 15.

**Section C - Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a** Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years?  Yes  No
- b** At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?  Yes  No
- c** Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property?  Yes  No
- d** If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ► \$ \_\_\_\_\_
- 15** Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?  Yes  No

**Supplemental Part III Information Required To Be Reported** (see instructions)

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16** Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 0.155 % (b) After 0.155 %
- 17** Type of nonrecognition transaction (see instructions) ► **SECTION 351**
- 18** Indicate whether any transfer reported in Part III is subject to any of the following.
  - a** Gain recognition under section 904(f)(3)  Yes  No
  - b** Gain recognition under section 904(f)(5)(F)  Yes  No
  - c** Recapture under section 1503(d)  Yes  No
  - d** Exchange gain under section 987  Yes  No
- 19** Did this transfer result from a change in entity classification?  Yes  No
- 20 a** Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)  Yes  No  
If "Yes," complete lines 20b and 20c.
- b** Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ► \$ \_\_\_\_\_
- c** Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?  Yes  No
- 21** Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions  Yes  No

**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>CARNEGIE HERO FUND COMMISSION</b>	Identifying number (see instructions) <b>25-1062730</b>
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- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?  Yes  No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made?  Yes  No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
<b>THE TIFF KEYSTONE FUND LP</b>	<b>76-0847743</b>

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

4 Name of transferee (foreign corporation) <b>NEO IVY CAPITAL OFFSHORE FUND LTD</b>	5a Identifying number, if any
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6 Address (including country) <b>27 HOSPITAL ROAD, GEORGE TOWN    GRAND CAYMAN, KY1-9008 CAYMAN ISLANDS</b>	5b Reference ID number <b>TIFFKEYNEO</b>
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7 Country code of country of incorporation or organization  
**CJ**

8 Foreign law characterization (see instructions)  
**CORPORATION**

- 9** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	08/02/2020		179,536.		

**10** Was cash the only property transferred?  Yes  No  
 If "Yes," skip the remainder of Part III and go to Part IV.

**Section B - Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

**11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?  Yes  No

**12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation?  Yes  No  
 If "Yes," go to line 12b.

**b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?  Yes  No  
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

**c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation?  Yes  No  
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

**d** Enter the transferred loss amount included in gross income as required under section 91 ► \$ \_\_\_\_\_

**13** Did the transferor transfer property described in section 367(d)(4)?  Yes  No  
 If "No," skip Section C and questions 14a through 15.

**Section C - Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years?  Yes  No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?  Yes  No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property?  Yes  No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ \_\_\_\_\_
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?  Yes  No

**Supplemental Part III Information Required To Be Reported** (see instructions)

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 0.514 % (b) After 0.514 %
- 17 Type of nonrecognition transaction (see instructions) ▶ SECTION 351
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
  - a Gain recognition under section 904(f)(3)  Yes  No
  - b Gain recognition under section 904(f)(5)(F)  Yes  No
  - c Recapture under section 1503(d)  Yes  No
  - d Exchange gain under section 987  Yes  No
- 19 Did this transfer result from a change in entity classification?  Yes  No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)  Yes  No  
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ \_\_\_\_\_
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?  Yes  No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions  Yes  No



**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>CARNEGIE HERO FUND COMMISSION</b>	Identifying number (see instructions) <b>25-1062730</b>
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- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?  Yes  No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made?  Yes  No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
<b>THE TIFF KEYSTONE FUND LP</b>	<b>76-0847743</b>

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

Name of transferee (foreign corporation) <b>STONEHILL OFFSHORE PARTNERS LTD</b>	5a Identifying number, if any
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Address (including country) <b>89 NEXUS WAY, CAMANA BAY    GRAND CAYMAN, KY1-1205 CAYMAN ISLANDS</b>	5b Reference ID number <b>TIFFKEYSTONE</b>
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**7** Country code of country of incorporation or organization  
**CJ**

**8** Foreign law characterization (see instructions)  
**CORPORATION**

- 9** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	01/01/2020		838,082.		

10 Was cash the only property transferred?  Yes  No  
 If "Yes," skip the remainder of Part III and go to Part IV.

**Section B - Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?  Yes  No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation?  Yes  No  
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?  Yes  No  
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation?  Yes  No  
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ \_\_\_\_\_

13 Did the transferor transfer property described in section 367(d)(4)?  Yes  No  
 If "No," skip Section C and questions 14a through 15.

**Section C - Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a** Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years?  Yes  No
- b** At the time of the transfer, did any of the transferred intangible property have an indefinite useful life?  Yes  No
- c** Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property?  Yes  No
- d** If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ \_\_\_\_\_
- 15** Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)?  Yes  No

**Supplemental Part III Information Required To Be Reported** (see instructions)

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

- 16** Enter the transferor's interest in the transferee foreign corporation before and after the transfer.  
(a) Before 0.086 % (b) After 0.086 %
- 17** Type of nonrecognition transaction (see instructions) ▶ **SECTION 351**
- 18** Indicate whether any transfer reported in Part III is subject to any of the following.
  - a** Gain recognition under section 904(f)(3)  Yes  No
  - b** Gain recognition under section 904(f)(5)(F)  Yes  No
  - c** Recapture under section 1503(d)  Yes  No
  - d** Exchange gain under section 987  Yes  No
- 19** Did this transfer result from a change in entity classification?  Yes  No
- 20 a** Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions)  Yes  No  
If "Yes," complete lines 20b and 20c.
- b** Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ \_\_\_\_\_
- c** Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)?  Yes  No
- 21** Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions  Yes  No

**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>CARNEGIE HERO FUND COMMISSION</b>	Identifying number (see instructions) <b>25-1062730</b>
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- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?  Yes  No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No  
 If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No  
 If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made?  Yes  No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
<b>THE TIFF KEYSTONE FUND LP</b>	<b>76-0847743</b>

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>4</b> Name of transferee (foreign corporation) <b>NORTHWEST FEILONG FUND LTD</b>	<b>5a</b> Identifying number, if any
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<b>6</b> Address (including country) <b>11F KINWICK CTR, 32 HOLLYWOOD RD HONG KONG</b>	<b>5b</b> Reference ID number <b>TIFFKEYNORTHWES</b>
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**7** Country code of country of incorporation or organization  
**HK**

**8** Foreign law characterization (see instructions)  
**CORPORATION**

- 9** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	04/01/2020		428,421.		

10 Was cash the only property transferred?  Yes  No  
 If "Yes," skip the remainder of Part III and go to Part IV.

**Section B - Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?  Yes  No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation?  Yes  No  
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?  Yes  No  
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation?  Yes  No  
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ \_\_\_\_\_

13 Did the transferor transfer property described in section 367(d)(4)?  Yes  No  
 If "No," skip Section C and questions 14a through 15.

**Section C - Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						



**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to [www.irs.gov/Form926](http://www.irs.gov/Form926) for instructions and the latest information.  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>CARNEGIE HERO FUND COMMISSION</b>	Identifying number (see instructions) <b>25-1062730</b>
--	--

- 1** Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation?  Yes  No
- 2** If the transferor was a corporation, complete questions 2a through 2d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(4) been made?  Yes  No

- 3** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a** List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
<b>THE TIFF KEYSTONE FUND LP</b>	<b>76-0847743</b>

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

4 Name of transferee (foreign corporation) <b>SINO VISION-GREATER CHINA MARKET NEUTRAL FUND</b>	5a Identifying number, if any
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6 Address (including country) <b>190 ELGIN AVENUE, GEORGE TOWN    GRAND CAYMAN, KY1-9007 CAYMAN ISLANDS</b>	5b Reference ID number <b>TIFFKEYSINO</b>
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7 Country code of country of incorporation or organization  
**CJ**

8 Foreign law characterization (see instructions)  
**CORPORATION**

- 9** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	05/04/2020		428,421.		

10 Was cash the only property transferred?  Yes  No  
 If "Yes," skip the remainder of Part III and go to Part IV.

**Section B - Other Property (other than intangible property subject to section 367(d))**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed?  Yes  No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation?  Yes  No  
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation?  Yes  No  
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation?  Yes  No  
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ \_\_\_\_\_

13 Did the transferor transfer property described in section 367(d)(4)?  Yes  No  
 If "No," skip Section C and questions 14a through 15.

**Section C - Intangible Property Subject to Section 367(d)**

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						





FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
MUTUAL FUNDS	4,702.	0.	4,702.	4,702.	4,702.	
TIFF KEYSTONE FUND	100,350.	0.	100,350.	307,694.	100,350.	
TO PART I, LINE 4	105,052.	0.	105,052.	312,396.	105,052.	

FORM 990-PF	OTHER INCOME			STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME		
ROYALTY INCOME FROM PARTNERSHIPS	0.	3,240.	0.		
FOREIGN CURRENCY GAIN(LOSS) FROM PARTNERSHIPS	0.	-6,376.	0.		
OTHER INCOME FROM PARTNERSHIPS	340,758.	923,048.	340,758.		
MISCELLANEOUS INCOME	1,376.	1,376.	1,376.		
TOTAL TO FORM 990-PF, PART I, LINE 11	342,134.	921,288.	342,134.		

FORM 990-PF	LEGAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL/ACTUARY	7,918.	475.	475.	7,443.	
TO FM 990-PF, PG 1, LN 16A	7,918.	475.	475.	7,443.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	38,657.	6,264.	6,264.	32,393.	
TO FORM 990-PF, PG 1, LN 16B	38,657.	6,264.	6,264.	32,393.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OUTSIDE SERVICES	10,236.	0.	0.	10,236.	
TO FORM 990-PF, PG 1, LN 16C	10,236.	0.	0.	10,236.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	50,059.	1,046.	1,046.	49,013.	
FOREIGN TAXES PAID/ACCRUED	0.	4,492.	4,492.	0.	
TO FORM 990-PF, PG 1, LN 18	50,059.	5,538.	5,538.	49,013.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEES	16,668.	167.	167.	16,501.	
UNFUNDED RETIREMENT BENEFITS	19,551.	0.	0.	19,551.	
CASE REPORTS/NEWSPAPER INFORMATION	8,256.	0.	0.	8,256.	
POSTAGE	15,475.	155.	155.	15,320.	
INSURANCE	24,157.	0.	0.	24,157.	

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SUPPLIES	6,929.	0.	0.	6,929.
EQUIPMENT	48.	0.	0.	48.
OUTREACH PROJECTS	19,181.	0.	0.	19,181.
MISCELLANEOUS	3,956.	0.	0.	3,956.
PORTFOLIO DEDUCTIONS FROM PARTNERSHIPS	0.	561,051.	561,051.	0.
STORAGE	7,154.	0.	0.	7,154.
GRANT EXPENSES	5,644.	0.	0.	5,644.
MEDAL PRESENTATIONS	2,053.	0.	0.	2,053.
IT HARDWARE/SOFTWARE	5,917.	0.	0.	5,917.
<b>TO FORM 990-PF, PG 1, LN 23</b>	<b>134,989.</b>	<b>561,373.</b>	<b>561,373.</b>	<b>134,667.</b>

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
TIFF SHORT TERM FUND	1,445,571.	1,445,571.
TIFF SHORT TERM FUND - CCNY	68,574.	68,574.
<b>TOTAL TO FORM 990-PF, PART II, LINE 10B</b>	<b>1,514,145.</b>	<b>1,514,145.</b>

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TIFF KEYSTONE FUND, LP	FMV	51,997,683.	51,997,683.
TIFF CENTERSTONE FUND, LP	FMV	4,861,338.	4,861,338.
<b>TOTAL TO FORM 990-PF, PART II, LINE 13</b>		<b>56,859,021.</b>	<b>56,859,021.</b>

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10  
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARK J. LASKOW 436 SEVENTH AVENUE PITTSBURGH, PA 15219	CHAIR 0.26	4,150.	0.	0.
PRISCILLA J. MCCRADY 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
THOMAS L. WENTLING JR. 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
DAN D. SANDMAN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TREASURER 0.26	0.	0.	0.
ALBERT H. BURCHFIELD III 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
NANCY L. RACKOFF 436 SEVENTH AVENUE PITTSBURGH, PA 15219	VICE CHAIR 0.26	0.	0.	0.
ANN M. MCGUINN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
FRANK BROOKS ROBINSON 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
ROBERT J. CINDRICH 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
DAVID MCL. HILLMAN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
SYBIL P. VEEDER, PHD. 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.

LINDA T. HILLS 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
ERIC P. ZAHREN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	PRESIDENT/SECRETARY 40.00	136,712.	38,460.	0.
CHRISTOPHER MCCRADY 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
PETER J. LAMBROU, M.D. 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
ARTHUR M. SCULLY III 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
SUSANNE C. WEAN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
JOSEPH C. WALTON 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
EVAN S. FRAZIER 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
NATHALIE LEMIEUX 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
MICHAEL A. THOMPSON 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>140,862.</u>	<u>38,460.</u>	<u>0.</u>
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FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 11

ACTIVITY TWO

HEROIC RECOGNITION AWARDS, WHICH ARE GRANTS PAID TO THE YEAR'S AWARDEES OR THEIR SURVIVORS IN RECOGNITION OF OUTSTANDING ACTS OF HEROISM. FUNERAL BENEFITS PAID ON BEHALF OF HEROES WHO DIED PERFORMING HEROIC ACTS. TOTAL 72 RECIPIENTS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

386,311.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JEFFREY A. DOOLEY, INVESTIGATIONS MANAGER  
436 SEVENTH AVENUE, SUITE 1101  
PITTSBURGH, PA 15219

TELEPHONE NUMBER

412-281-1302

FORM AND CONTENT OF APPLICATIONS

A LETTER PROVIDING DATE, TIME AND PLACE OF HEROIC ACTION, AND ADDRESS OF HERO AND WITNESS.

ANY SUBMISSION DEADLINES

WITHIN TWO YEARS OF THE DATE OF THE HEROIC ACT

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE COMMISSION STRIVES TO BE FAIR AND CONSISTENT IN THE ASSESSMENT OF EACH CASE, JUDGING IT ON ITS OWN MERITS AGAINST CERTAIN CRITERIA. THE COMMISSION DOES NOT DISCRIMINATE ON THE BASIS OF RACE, SEX, CREED, OR NATIONAL ORIGIN. THERE MUST BE CONCLUSIVE EVIDENCE TO SUPPORT THE THREAT TO THE VICTIM'S LIFE, THE RESCUER'S DEGREE OF RESPONSIBILITY, AND THE ACT'S OCCURRENCE. THE ACT MUST BE PERFORMED IN ONE OF THE 50 AMERICAN STATES, THE DISTRICT OF COLUMBIA, OR 12 CANADIAN PROVINCES AND TERRITORIES OR THE WATERS THEREOF (12 NAUTICAL MILES). THE ACT MUST BE BROUGHT TO THE ATTENTION OF THE COMMISSION WITHIN TWO YEARS OF THE DATE OF ITS OCCURRENCE. MEMBERS OF THE MILITARY ARE INELIGIBLE. "MILITARY" INCLUDES COAST GUARD AND MEMBERS OF THE NATIONAL GUARD AND RESERVES WHO HAVE BEEN ACTIVATED FOR TRAINING OR OTHERWISE, ARE ON ANNUAL TRAINING OR OTHERWISE ARE IN UNIFORM UNDER



FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 13

RESTRICTIONS AND LIMITATIONS ON AWARDS

MILITARY CONTROL.