

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation CARNEGIE HERO FUND COMMISSION		A Employer identification number 25-1062730
Number and street (or P.O. box number if mail is not delivered to street address) KOPPERS BLDG, 436 SEVENTH AVE	Room/suite 1101	B Telephone number 412-281-1302
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15219-1841		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 45,426,030.	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	77,270.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	518,943.	865,737.	518,943.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,717,667.			
	b Gross sales price for all assets on line 6a	2,085,809.			
	7 Capital gain net income (from Part IV, line 2)		3,496,621.		
	8 Net short-term capital gain			350,059.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	48,772.	134,556.	48,772.	STATEMENT 2
	12 Total. Add lines 1 through 11	2,362,652.	4,496,914.	917,774.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	131,912.	13,191.	13,191.	118,721.
	14 Other employee salaries and wages	454,462.	0.	0.	454,462.
	15 Pension plans, employee benefits	139,211.	2,827.	2,827.	136,384.
	16a Legal fees STMT 3	3,338.	200.	200.	3,138.
	b Accounting fees STMT 4	69,700.	6,350.	6,350.	63,350.
	c Other professional fees STMT 5	9,714.	0.	0.	9,714.
	17 Interest		33,184.	33,184.	
	18 Taxes STMT 6	44,316.	6,039.	6,039.	43,338.
	19 Depreciation and depletion		4,573.	4,573.	
	20 Occupancy	83,299.	0.	0.	83,299.
	21 Travel, conferences, and meetings	15,422.	0.	0.	15,422.
	22 Printing and publications	18,016.	0.	0.	18,016.
	23 Other expenses STMT 7	267,978.	606,067.	606,067.	267,636.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,237,368.	672,431.	672,431.	1,213,480.
	25 Contributions, gifts, grants paid	937,582.			937,582.
	26 Total expenses and disbursements. Add lines 24 and 25	2,174,950.	672,431.	672,431.	2,151,062.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	187,702.			
	b Net investment income (if negative, enter -0-)		3,824,483.		
	c Adjusted net income (if negative, enter -0-)			245,343.	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	152,561.	90,776.	90,776.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	5,369,182.	4,880,405.	4,880,405.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9		43,038,151.	40,454,849.	40,454,849.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶))				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		48,559,894.	45,426,030.	45,426,030.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶))			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.	24 Unrestricted	48,460,530.	45,293,750.	
	25 Temporarily restricted	99,364.	132,280.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	48,559,894.	45,426,030.	
31 Total liabilities and net assets/fund balances	48,559,894.	45,426,030.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	48,559,894.
2 Enter amount from Part I, line 27a	2	187,702.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	48,747,596.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	3,321,566.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	45,426,030.

Form 990-PF (2018)

Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**
► **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Enter filer's identifying number	
	Name of exempt organization or other filer, see instructions. CARNEGIE HERO FUND COMMISSION	Employer identification number (EIN) or 25-1062730
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. KOPPERS BLDG, 436 SEVENTH AVE, NO. 1101	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PITTSBURGH, PA 15219-1841	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ERIC P. ZAHREN - 436 SEVENTH AVENUE, SUITE 1101 -

- The books are in the care of ► **PITTSBURGH, PA 15219-1841**

Telephone No. ► **(412) 281-1302**

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2019**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year **2018** or

► ☐ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2019)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 2,085,809.		2,085,365.	3,496,621.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			3,496,621.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	3,496,621.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	350,059.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017			
2016			
2015			
2014			
2013			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: <u>10/24/85</u> (attach copy of letter if necessary-see instructions)		1	N/A
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2		3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2018)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CARNEGIEHERO.ORG	X	
14 The books are in care of ► ERIC P. ZAHREN Telephone no. ► (412) 281-1302 Located at ► 436 SEVENTH AVENUE, SUITE 1101, PITTSBURGH, PA ZIP+4 ► 15219-1841		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► , , , b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Form 990-PF (2018)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		131,912.	28,271.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFF DOOLEY	INVESTIGATIONS MANAGER			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	105,432.	9,137.	0.
SUSAN RIZZA	CASE INVESTIGATOR			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	75,635.	11,232.	0.
JOSEPH MANDAK	CASE INVESTIGATOR			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	65,000.	4,497.	0.
JULIA PHRANER	CASE INVESTIGATOR			
436 SEVENTH AVE, PGH, PA 15219-1841	40.00	53,568.	5,402.	0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
INDEPENDENT CONTROLLERS		
900 WASHINGTON AVENUE, CARNEGIE, PA 15106	ACCOUNTING SERVICES	57,000.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MONTHLY GRANTS AND DISABLEMENT BENEFITS TO HERO SURVIVORS AND TO HEROES WHO HAVE BEEN INJURED WHILE PERFORMING ACTS OF HEROISM. TOTAL 59 RECIPIENTS.	257,915.
2	
SEE STATEMENT 11	417,570.
3 EDUCATIONAL BENEFITS PAID TO HEROES AND TO THE SURVIVING DEPENDENTS OF HEROES. TOTAL 23 RECIPIENTS.	231,897.
4 MEDALS & CERTIFICATES: BRONZE-MINTED MEDALS PRESENTED IN WOODEN CASES AND CERTIFICATES.	23,770.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,946,345.
b	Average of monthly cash balances	1b	76,873.
c	Fair market value of all other assets	1c	40,454,849.
d	Total (add lines 1a, b, and c)	1d	45,478,067.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	45,478,067.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	682,171.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,795,896.
6	Minimum investment return. Enter 5% of line 5	6	2,239,795.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2018 from Part VI, line 5	2a	
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,151,062.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,151,062.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,151,062.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$				
a Applied to 2017, but not more than line 2a ...				
b Applied to undistributed income of prior years (Election required - see instructions) ...				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. ...				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2014 ...				
b Excess from 2015 ...				
c Excess from 2016 ...				
d Excess from 2017 ...				
e Excess from 2018 ...				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶ 10/24/85

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2018	(b) 2017	(c) 2016	(d) 2015	
		245,343.	1,172,967.	89,668.	0.	1,507,978.
b	85% of line 2a	208,542.	997,022.	76,218.	0.	1,281,781.
c	Qualifying distributions from Part XII, line 4 for each year listed	2,151,062.	1,995,403.	2,125,983.	2,049,025.	8,321,473.
d	Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	2,151,062.	1,995,403.	2,125,983.	2,049,025.	8,321,473.
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test - enter:					
	(1) Value of all assets					0.
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) ...					0.
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	1,493,197.	1,573,230.	1,404,472.	1,418,242.	5,889,141.
c	"Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
	(3) Largest amount of support from an exempt organization					0.
	(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: **SEE STATEMENT 13**

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 14				937,582.
Total			3a	937,582.
b Approved for future payment				
SEE STATEMENT 15				125,500.
Total			3b	125,500.

Part XVII

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below? See Instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee		Date		Title PRESIDENT & SECRETARY		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	MICHAEL M. COMSTOCK		<i>M. M. Comstock, CPA</i>		11/12/19		P00474378
	Firm's name ▶ SISTERSON & CO. LLP					Firm's EIN ▶ 25-1467156	
	Firm's address ▶ 310 GRANT STREET SUITE 2100 PITTSBURGH, PA 15219					Phone no. 412-281-2025	

Form **990-PF** (2018)

CARNEGIE HERO FUND COMMISSION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a THE TIFF KEYSTONE FUND, LP		P		
b THE TIFF KEYSTONE FUND, LP		P		
c TIFF SHORT TERM FUND		P		
d TIFF SHORT TERM FUND CCNY		P		
e TIFF MULTI-ASSET FUND		P		
f TIFF MULTI-ASSET FUND - CAPITAL GAIN DIVIDENDS		P		
g TIFF SHORT TERM FUND CCNY2		P		
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			3,058,571.
b			349,569.
c 1,800,000.		1,799,510.	490.
d 9,414.		9,460.	-46.
e 267,979.		267,979.	0.
f			88,037.
g 8,416.		8,416.	0.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,058,571.
b			** 349,569.
c			** 490.
d			-46.
e			0.
f			88,037.
g			** 0.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,496,621.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	350,059.

**Return by a U.S. Transferor of Property
to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to www.irs.gov/Form926 for instructions and the latest information.

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor CARNEGIE HERO FUND COMMISSION	Identifying number (see instructions) 25-1062730
--	--

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? ☐ Yes ☒ No
- 2 If the transferor was a corporation, complete questions 2a through 2d.
- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? ☐ Yes ☒ No
- b Did the transferor remain in existence after the transfer? ☒ Yes ☐ No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☒ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? ☐ Yes ☒ No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
- a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership
THE TIFF KEYSTONE FUND LP	

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☐ Yes ☒ No
- c Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation) OBERLAND CAPITAL HEALTHCARE OFFSHORE LP	5a Identifying number, if any 36-4767377
6 Address (including country) 1700 BROADWAY, 37TH FLOOR NEW YORK, NY 10019	5b Reference ID number
7 Country code of country of incorporation or organization CJ	
8 Foreign law characterization (see instructions) EXEMPTED LIMITED PARTNERSHIP	
9 Is the transferee foreign corporation a controlled foreign corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part III Information Regarding Transfer of Property (see instructions)**Section A - Cash**

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash			134,889.		

10 Was cash the only property transferred? ☒ Yes ☐ No

If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? ☐ Yes ☐ No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? ☐ Yes ☐ No
If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? ☐ Yes ☐ No
If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? ☐ Yes ☐ No
If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$

13 Did the transferor transfer property described in section 367(d)(4)? ☐ Yes ☐ No
If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

Form 926 (Rev. 11-2018)

- 14 a** Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? ☐ Yes ☐ No
- b** At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? ☐ Yes ☐ No
- c** Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? ☐ Yes ☐ No
- d** If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15** Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? ☐ Yes ☐ No

Supplemental Part III Information Required To Be Reported (see instructions)**Part IV Additional Information Regarding Transfer of Property (see instructions)**

- 16** Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 0.473 % (b) After 0.473 %
- 17** Type of nonrecognition transaction (see instructions) ▶ **SECTION 351**
- 18** Indicate whether any transfer reported in Part III is subject to any of the following.
- | | | |
|--|------------------------------|--|
| a Gain recognition under section 904(f)(3) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b Gain recognition under section 904(f)(5)(F) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| c Recapture under section 1503(d) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| d Exchange gain under section 987 | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- 19** Did this transfer result from a change in entity classification? ☐ Yes ☒ No
- 20 a** Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) ☐ Yes ☒ No
If "Yes," complete lines 20b and 20c.
- b** Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c** Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? ☐ Yes ☐ No
- 21** Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions ☐ Yes ☒ No

Form 926 (Rev. 11-2018)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

Employer identification number

CARNEGIE HERO FUND COMMISSION

25-1062730

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
CARNEGIE HERO FUND COMMISSION	25-1062730

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CARNEGIE CORPORATION OF NEW YORK 437 MADISON AVENUE NEW YORK, NY 10022	\$ 75,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

CARNEGIE HERO FUND COMMISSION**25-1062730****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
CARNEGIE HERO FUND COMMISSION	25-1062730

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MUTUAL FUNDS	201,292.	0.	201,292.	201,292.	201,292.
TIFF KEYSTONE FUND	317,651.	0.	317,651.	664,445.	317,651.
TO PART I, LINE 4	518,943.	0.	518,943.	865,737.	518,943.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME FROM PARTNERSHIPS	0.	1,686.	0.
FOREIGN CURRENCY GAIN(LOSS) FROM PARTNERSHIPS	0.	1,263.	0.
OTHER INCOME FROM PARTNERSHIPS	48,687.	131,522.	48,687.
MISCELLANEOUS INCOME	85.	85.	85.
TOTAL TO FORM 990-PF, PART I, LINE 11	48,772.	134,556.	48,772.

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL/ACTUARY	3,338.	200.	200.	3,138.
TO FM 990-PF, PG 1, LN 16A	3,338.	200.	200.	3,138.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	69,700.	6,350.	6,350.	63,350.	
TO FORM 990-PF, PG 1, LN 16B	69,700.	6,350.	6,350.	63,350.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OUTSIDE SERVICES	9,714.	0.	0.	9,714.	
TO FORM 990-PF, PG 1, LN 16C	9,714.	0.	0.	9,714.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	44,316.	978.	978.	43,338.	
FOREIGN TAXES PAID/ACCRUED	0.	5,061.	5,061.	0.	
TO FORM 990-PF, PG 1, LN 18	44,316.	6,039.	6,039.	43,338.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEES	23,645.	236.	236.	23,409.	
UNFUNDED RETIREMENT BENEFITS	45,701.	0.	0.	45,701.	
CASE REPORTS/NEWSPAPER INFORMATION	9,299.	0.	0.	9,299.	
POSTAGE	10,564.	106.	106.	10,458.	
INSURANCE	17,975.	0.	0.	17,975.	

CARNEGIE HERO FUND COMMISSION

25-1062730

SUPPLIES	7,989.	0.	0.	7,989.
EQUIPMENT	10,152.	0.	0.	10,152.
OUTREACH PROJECTS	3,415.	0.	0.	3,415.
MISCELLANEOUS	1,341.	0.	0.	1,341.
PORTFOLIO DEDUCTIONS FROM PARTNERSHIPS	0.	605,725.	605,725.	0.
REPAIRS AND MAINTENANCE	2,097.	0.	0.	2,097.
STORAGE	9,688.	0.	0.	9,688.
GRANT EXPENSES	12,957.	0.	0.	12,957.
MEDAL PRESENTATIONS	4,018.	0.	0.	4,018.
10K SPECIAL EVENT	109,137.	0.	0.	109,137.
TO FORM 990-PF, PG 1, LN 23	267,978.	606,067.	606,067.	267,636.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
TIFF MULTI-ASSET FUND	3,945,897.	3,945,897.
TIFF SHORT TERM FUND	798,316.	798,316.
TIFF SHORT TERM FUND - CCNY	100,425.	100,425.
TIFF SHORT TERM FUND CCNY2	35,767.	35,767.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,880,405.	4,880,405.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TIFF KEYSTONE FUND, LP	FMV	40,454,849.	40,454,849.
TOTAL TO FORM 990-PF, PART II, LINE 13		40,454,849.	40,454,849.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARK J. LASKOW 436 SEVENTH AVENUE PITTSBURGH, PA 15219	CHAIR 0.26	4,080.	0.	0.
PRISCILLA J. MCCRADY 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
THOMAS L. WENTLING JR. 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
DAN D. SANDMAN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TREASURER 0.26	0.	0.	0.
ALBERT H. BURCHFIELD III 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
NANCY L. RACKOFF 436 SEVENTH AVENUE PITTSBURGH, PA 15219	VICE CHAIR 0.26	0.	0.	0.
ANN M. MCGUINN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
FRANK BROOKS ROBINSON 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
ROBERT J. CINDRICH 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
DAVID MCL. HILLMAN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
SYBIL P. VEEDER, PHD. 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.

CARNEGIE HERO FUND COMMISSION

25-1062730

LINDA T. HILLS 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
ERIC P. ZAHREN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	PRESIDENT/SECRETARY 40.00	127,832.	28,271.	0.
CHRISTOPHER MCCRADY 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
PETER J. LAMBROU, M.D. 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
ARTHUR M. SCULLY III 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
SUSANNE C. WEAN 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
JOSEPH C. WALTON 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
EVAN S. FRAZIER 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
NATHALIE LEMIEUX 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.
MICHAEL A. THOMPSON 436 SEVENTH AVENUE PITTSBURGH, PA 15219	TRUSTEE 0.19	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

131,912.	28,271.	0.
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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	11
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ACTIVITY TWO

HEROIC RECOGNITION AWARDS, WHICH ARE GRANTS PAID TO THE
YEAR'S AWARDEES OR THEIR SURVIVORS IN RECOGNITION OF
OUTSTANDING ACTS OF HEROISM. FUNERAL BENEFITS PAID ON BEHALF
OF HEROES WHO DIED PERFORMING HEROIC ACTS. TOTAL 78
RECIPIENTS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

417,570.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JEFFREY A. DOOLEY, INVESTIGATIONS MANAGER
436 SEVENTH AVENUE, SUITE 1101
PITTSBURGH, PA 15219

TELEPHONE NUMBER

412-281-1302

FORM AND CONTENT OF APPLICATIONS

A LETTER PROVIDING DATE, TIME AND PLACE OF HEROIC ACTION, AND ADDRESS OF
HERO AND WITNESS.

ANY SUBMISSION DEADLINES

WITHIN TWO YEARS OF THE DATE OF THE HEROIC ACT

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE COMMISSION STRIVES TO BE FAIR AND CONSISTENT IN THE ASSESSMENT OF EACH CASE, JUDGING IT ON ITS OWN MERITS AGAINST CERTAIN CRITERIA. THE COMMISSION DOES NOT DISCRIMINATE ON THE BASIS OF RACE, SEX, CREED, OR NATIONAL ORIGIN. THERE MUST BE CONCLUSIVE EVIDENCE TO SUPPORT THE THREAT TO THE VICTIM'S LIFE, THE RESCUER'S DEGREE OF RESPONSIBILITY, AND THE ACT'S OCCURRENCE. THE ACT MUST BE PERFORMED IN ONE OF THE 50 AMERICAN STATES, THE DISTRICT OF COLUMBIA, OR 12 CANADIAN PROVINCES AND TERRITORIES OR THE WATERS THEREOF (12 NAUTICAL MILES). THE ACT MUST BE BROUGHT TO THE ATTENTION OF THE COMMISSION WITHIN TWO YEARS OF THE DATE OF ITS OCCURRENCE. MEMBERS OF THE MILITARY ARE INELIGIBLE. "MILITARY" INCLUDES COAST GUARD AND MEMBERS OF THE NATIONAL GUARD AND RESERVES WHO HAVE BEEN ACTIVATED FOR TRAINING OR OTHERWISE, ARE ON ANNUAL TRAINING OR OTHERWISE ARE IN UNIFORM UNDER

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 13

RESTRICTIONS AND LIMITATIONS ON AWARDS

MILITARY CONTROL.

FORM 990-PF, PART XV, LINE 3A
CARNEGIE HERO FUND COMMISSION GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
JANUARY 1, 2018 - DECEMBER 31, 2018

Recipient Name	Address	Relationship	Foundation Status	Purpose of Grant	Amount
Roy J. Bartlett	824 S. Michigan Avenue Wellston, OH 45692-2130	NONE	I	Heroic Recognition Awards	4,921.00
Liam Bernard	80 Fishery Road Chapel Island, NS B03 3B0	NONE	I	Heroic Recognition Awards	5,000.00
Debra Blare	430 Webster Court Melbourne, FL 32934-8021	NONE	I	Heroic Recognition Awards	15,000.00
Anastasiya Bordarenko	2601 Bluff Drive Shakopee, MN 55379-9331	NONE	I	Heroic Recognition Awards	5,000.00
Thomas W. Brown	717 South Columbus Boulevard Unit 605 Philadelphia, PA 19147-3509	NONE	I	Heroic Recognition Awards	5,000.00
Matthew Paul Burson	707 North Burns Road Spokane, WA 99216-4005	NONE	I	Heroic Recognition Awards	5,000.00
Michael Eugene Chestnut	5477 Snag Creek Road Foster, KY 41043-9411	NONE	I	Heroic Recognition Awards	5,000.00
Jung Hwa Choi	1361 Twin Trees Lane Sanford, FL 32771-7272	NONE	I	Heroic Recognition Awards	7,651.00
Frank B. Conselman	1210 Crestcove Drive Rockwall, TX 75087-3172	NONE	I	Heroic Recognition Awards	5,000.00
Zachary J. Corey	250 South Pine Tree Lane Beulah, MI 49617-9403	NONE	I	Heroic Recognition Awards	5,000.00
Connor N. Devine	181 Posnegansett Avenue Warwick, RI 02886-3511	NONE	I	Heroic Recognition Awards	5,000.00
Jason Alan Doig	252 Kitchen Dick Road P.O. Box 214 Sequim, WA 98382-9242	NONE	I	Heroic Recognition Awards	5,000.00
Willia D. Dorsey	2223 Peachtree Street Georgetown, SC 29440-3930	NONE	I	Heroic Recognition Awards	9,000.00
Ron Allen Elko	22830 Hartman Street Clinton Township, MI 48036-1131	NONE	I	Heroic Recognition Awards	5,000.00
Jennifer E. Emo	3038 Woodbridge Creek Drive St. Louis, MO 63129-6413	NONE	I	Heroic Recognition Awards	5,000.00
Barbara L. Engle	220 West Vine Street Bartow, FL 33830-5435	NONE	I	Heroic Recognition Awards	8,060.00
Kristian F. Falkenstein	303 Stoneybrook Road Newton, PA 18940-2505	NONE	I	Heroic Recognition Awards	5,000.00
Angel Darlene Fiorini	P.O. Box 1063 Newman Lake, WA 99025-1063	NONE	I	Heroic Recognition Awards	5,000.00
Brian R. Gadwell	8498 Louise Avenue Allen Park, MI 48101-1448	NONE	I	Heroic Recognition Awards	5,000.00
James Raymond Garvey, Sr.	1632 Pine Valley Road Fairhope, PA 15538-2032	NONE	I	Heroic Recognition Awards	5,000.00
James Edward Giles	5031 McCrae Crescent Terrace, BC V6C 2B9	NONE	I	Heroic Recognition Awards	5,000.00
Benjamin M. Hawkins	3367 Inwood Circle Kalkaska, MI 49646	NONE	I	Heroic Recognition Awards	5,000.00
John Hazelrigg	255 Prospect Street Lunenburg, MA 01462-2238	NONE	I	Heroic Recognition Awards	5,000.00
Frank L. Hubbard	15894 Highway 421 South Sanford, NC 27330	NONE	I	Heroic Recognition Awards	400.00
Blake Keith Huff	4775 Whitetail Drive Kalkaska, MI 49646-9278	NONE	I	Heroic Recognition Awards	5,000.00
Robin Ireland	2 Spinnaker Drive Plymouth, MA 02360-2739	NONE	I	Heroic Recognition Awards	5,000.00
Ross A. Johnson	740 Winnepeg Drive Colorado Springs, CO 80910-3200	NONE	I	Heroic Recognition Awards	5,000.00
Demetrius D. Johnson	75 Woodell Avenue Lower Front Buffalo, NY 14211	NONE	I	Heroic Recognition Awards	5,000.00
Heaven T. Johnson	75 Woodell Avenue Lower Front Buffalo, NY 14211	NONE	I	Heroic Recognition Awards	1,333.31
Demetrius T. Johnson, Jr.	75 Woodell Avenue Lower Front Buffalo, NY 14211	NONE	I	Heroic Recognition Awards	1,333.29
Paula W. Jordan	321 Second Avenue Vanceboro, NC 28586-7638	NONE	I	Heroic Recognition Awards	1,333.36
Matthew John Kalafat	2340 Concord Road Scotch Plains, NJ 07076-2104	NONE	I	Heroic Recognition Awards	5,000.00
Deanne M. Kilian	20181 W. 122nd Terrace Olathe, KS 66061-8701	NONE	I	Heroic Recognition Awards	5,000.00
Noah Hill King	610 Gabriel Street Panama City, FL 32405-4307	NONE	I	Heroic Recognition Awards	5,000.00
Catherine Kiriyua	3 McCormack Square Apt. 3 Boston, MA 02128-2850	NONE	I	Heroic Recognition Awards	5,000.00
M. Ross Klun	116 Belmont Street Apt. 3 Somerville, MA 02143-1509	NONE	I	Heroic Recognition Awards	5,000.00
Richard R. Kru	9164 Pine Valley Drive Grand Blanc, MI 48439-2668	NONE	I	Heroic Recognition Awards	5,000.00
Brian Kunze	12413 West Magee Road Tucson, AZ 85743-7917	NONE	I	Heroic Recognition Awards	5,000.00
Damian Languell	630 New Dunn Town Road Wade, ME 04786-4012	NONE	I	Heroic Recognition Awards	5,000.00
David Scott Love	471 Divide Loop Flat Rock, NC 28731-4752	NONE	I	Heroic Recognition Awards	5,000.00
William M. Mack III	2221 North Lee Lane Aston, PA 19014-2288	NONE	I	Heroic Recognition Awards	5,000.00
Karen Marie Mallon	957 Sugarbush Lane Beulah, MI 49617-9141	NONE	I	Heroic Recognition Awards	5,000.00
Ronald W. Manning	60350 Spring Valley Road Bogalusa, LA 70427-0560	NONE	I	Heroic Recognition Awards	5,000.00
Louis Marano	3518 Avalon Street Philadelphia, PA 19114-1502	NONE	I	Heroic Recognition Awards	5,000.00
Dennis R. McGee	122 Housley Avenue Greenville, TN 37745-3425	NONE	I	Heroic Recognition Awards	5,000.00
John E. Meffert	7 Breezy Meadows Rancho Santa Margarita, CA 92688-8521	NONE	I	Heroic Recognition Awards	438.00
Andrew L. Melhado	210 Brush Hill Road Milton, MA 02186-1141	NONE	I	Heroic Recognition Awards	5,000.00
Andrew William Miller	1112 Wimbledon Lane Plano, TX 75075	NONE	I	Heroic Recognition Awards	5,000.00
David Moen	393 Coats Road Lake Orion, MI 48362-1014	NONE	I	Heroic Recognition Awards	5,000.00

FORM 990-PF, PART XV, LINE 3A
CARNEGIE HERO FUND COMMISSION GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
JANUARY 1, 2018 - DECEMBER 31, 2018

Recipient Name	Address	Relationship	Foundation Status	Purpose of Grant	Amount
John Gerard O'Rourke	163 Depot Road Milford, CT 06460-3808	NONE	I	Heroic Recognition Awards	5,000.00
Philip Russell O'Rzech	88 Brookside Drive West Hartford, CT 06107-1111	NONE	I	Heroic Recognition Awards	5,000.00
Joshua J. Owen	8163 Northeast 51st Street Kansas City, MO 64119-4216	NONE	I	Heroic Recognition Awards	5,000.00
Stephanie L. Peley	37 Myrick Place St. John's, NL A1G 0A2	NONE	I	Heroic Recognition Awards	5,000.00
Nona K. Petruszak	1180 Westview Drive Kankakee, IL 60901-4659	NONE	I	Heroic Recognition Awards	5,000.00
Hilton Quintana	562 Devils Hole Road Cresco, PA 18326-7745	NONE	I	Heroic Recognition Awards	5,000.00
Austin Raishbrook	P.O. Box 2915 Blue Jay, CA 92317-2915	NONE	I	Heroic Recognition Awards	5,000.00
Ana Maria Ramirez	960 Persian Lane Turlock, CA 95380-5931	NONE	I	Heroic Recognition Awards	5,000.00
Steven A. Rausser	1121 Strieler Road Ann Arbor, MI 48103-9643	NONE	I	Heroic Recognition Awards	5,000.00
Jimmy Rhodes	1200 East 11th Street Lumberton, NC 28358-5054	NONE	I	Heroic Recognition Awards	5,000.00
Mark Rich	1295 Blue Heron Lane Randleman, NC 27317-8151	NONE	I	Heroic Recognition Awards	5,000.00
Michael Albert Rodriguez	5565 Argentine Road Howell, MI 48855-9771	NONE	I	Heroic Recognition Awards	5,000.00
Thomas Julius Sals, Jr.	1048 Daytona Drive Palm Bay, FL 32905-4933	NONE	I	Heroic Recognition Awards	5,000.00
Kevin Schnepfer	N735 Old 26 Road Anwa, WI 54408-9506	NONE	I	Heroic Recognition Awards	14,600.00
Vincent Sigelow	105 Catalpa Road Rochester, NY 14617-2908	NONE	I	Heroic Recognition Awards	5,000.00
Michael E. Surrrell, Sr.	P.O. Box 4620 Allentown, PA 18105-4620	NONE	I	Heroic Recognition Awards	5,000.00
Xin Thyne	79 West Columbia Drive Midvale, UT 84047-7452	NONE	I	Heroic Recognition Awards	5,000.00
Pocono Mountain Regional Police Foundation	2454 Route 940, Pocono Summit, PA 18346	NONE	PC	Heroic Recognition Awards	5,000.00
Tempest Thomas	50 Bissell Avenue Upper Apartment Buffalo, NY 14211-2306	NONE	I	Heroic Recognition Awards	5,000.00
Terryann E. Thomas	243 NW 50th Street Topeka, KS 66617-4804	NONE	I	Heroic Recognition Awards	5,000.00
Robert Lee Thornton, Jr.	4587 Bayliss Avenue Warren, MI 48091-1462	NONE	I	Heroic Recognition Awards	5,000.00
Vickie Tillman	6884 Lacey Drive Baton Rouge, LA 70811-6333	NONE	I	Heroic Recognition Awards	5,000.00
Charley Torres	20(A) MacBeth Drive St. John's, NL A1A 6A4	NONE	I	Heroic Recognition Awards	5,000.00
Anthony Traylor	16243 Forestview Drive Clinton Township, MI 48036-1603	NONE	I	Heroic Recognition Awards	14,000.00
Jessica Vega	59 Goodwill Avenue Meriden, CT 06451-3014	NONE	I	Heroic Recognition Awards	5,000.00
Joshua K. Watt	3455 Otter Gap Road Bowling Green, KY 42101-8376	NONE	I	Heroic Recognition Awards	5,000.00
Jason Allen Williams	522 West Gardenia Drive Orange City, FL 32763-7216	NONE	I	Heroic Recognition Awards	5,000.00
James Williams	1169 Reber Street Green Bay, WI 54302-1521	NONE	I	Heroic Recognition Awards	5,000.00
Stephan Zinsenheim	1946 Regents Way Marietta, GA 30062-4669	NONE	I	Heroic Recognition Awards	17,000.00
Returned Checks - Unknown Recipient	n/a	NONE	I	Heroic Recognition Awards	(2,499.96)
Total Heroic Recognition Awards					\$ 417,570.00
Bradley A. Bowman	1637 Bowman Trail Mablevale, AR 72103-4839	NONE	I	Educational Benefits	5,865.00
Blake Brindley	4600 Bay Hill Drive Conway, AR 72034	NONE	I	Educational Benefits	4,000.00
Madeline K. Brindley	4600 Bay Hill Drive Conway, AR 72034	NONE	I	Educational Benefits	8,644.44
Clerc Higgins Cooper	7703 Burthe Street New Orleans, LA 70118	NONE	I	Educational Benefits	7,500.00
Cody Lewis Decker	13060 Sherrington Drive DeVitt, MI 48820-8142	NONE	I	Educational Benefits	13,000.00
Brittney M. Diaz	2728 116th Street SE Everett, WA 98208	NONE	I	Educational Benefits	3,600.00
Marc J. Ellison	177 W 1360 N American Fork, UT 84003-2737	NONE	I	Educational Benefits	5,598.00
Jenna Fanelli	1 Bayberry Road Elmford, NY 10523-1701	NONE	I	Educational Benefits	15,142.95
Cameron C. Gilbert	186 East Electric Street Auburn, CA 95603-4304	NONE	I	Educational Benefits	14,059.00
James Edward Giles	5031 McRae Crescent Terrace, BC V8G 2B9 CANADA	NONE	I	Educational Benefits	5,890.50
Justin Lee Greenwald	23777 Mulholland Highway #1 Calabasas, CA 91302	NONE	I	Educational Benefits	12,500.00
David A. Guillen Jr.	53095 Avenida Ramirez LaQuinta, CA 92253	NONE	I	Educational Benefits	1,800.00
Brianna Kaitlyn Killingbeck	1288 N. Milford Road Milford, MI 98381	NONE	I	Educational Benefits	21,245.00
Natalie Killingbeck	1288 N. Milford Road Milford, MI 98381	NONE	I	Educational Benefits	13,358.00
Robert Hart Morgan	919 James Court Fort Collins, CO 80521	NONE	I	Educational Benefits	16,750.00
Dennis H. Morton	5236 South Jerry Drive Pineville, OR 97754-8884	NONE	I	Educational Benefits	4,700.00
Jonathan Pinque	522 E 83rd Street, Apt. 4E New York, NY 10028	NONE	I	Educational Benefits	5,000.00

FORM 990-PF, PART XV, LINE 3A
CARNEGIE HERO FUND COMMISSION GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
JANUARY 1, 2018 - DECEMBER 31, 2018

Recipient Name	Address	Relationship	Foundation Status	Purpose of Grant	Amount
Hannah Radke	4616 Ledgewood Drive Medina, OH 44256-6908	NONE		Educational Benefits	11,200.00
Niya Townsend	3951 Miracles Boulevard Detroit, MI 48201-1543	NONE		Educational Benefits	12,000.00
Sarah R. Trotti	815 West Alabama Street Florence, AL 35630	NONE		Educational Benefits	10,000.00
Matthew R. Ward	8967 Shore Drive Westfield, NY 14787	NONE		Educational Benefits	4,000.00
Summer N. White	2517 Antelope Circle Edmond, OK 73012-4418	NONE		Educational Benefits	21,000.00
Lauren Winstead	148 Dudney Mead Cove Collierville, TN 38017-3879	NONE		Educational Benefits	15,103.75
Total Educational Benefits					\$ 231,896.64
Phyllis H. Alena (deceased)	900 -- 124th Avenue, NE, Apt. 100 Bellevue, WA 98005-2552	NONE		Grants to Indigent Families/Disabled Rescuers	500.00
Malcolm R. Aspeslet	21978 46th Avenue Langley, BC V3A 3J6 CANADA	NONE		Grants to Indigent Families/Disabled Rescuers	4,550.00
Marnie M. Bailey	P.O. Box 115 Charles Town, WV 25414-0115	NONE		Grants to Indigent Families/Disabled Rescuers	4,225.00
Sharon Jo Baker	P.O. Box 276 Boulder, MT 59632-0276	NONE		Grants to Indigent Families/Disabled Rescuers	6,320.00
Roy J. Bartlett	824 S. Michigan Avenue Wellston, OH 45692-2130	NONE		Grants to Indigent Families/Disabled Rescuers	2,540.00
Margaret L. Beam	39 Plum Street Griffin, GA 30223-1830	NONE		Grants to Indigent Families/Disabled Rescuers	6,370.00
Debra J. Blare	430 Webster Court Melbourne, FL 32934-8021	NONE		Grants to Indigent Families/Disabled Rescuers	1,500.00
Leora Blue-Ringseth	2224 Juliette Avenue Sacramento, CA 95821-4629	NONE		Grants to Indigent Families/Disabled Rescuers	5,200.00
Melanie K. Brindley	1235 Salem Road Conway, AR 72034	NONE		Grants to Indigent Families/Disabled Rescuers	4,550.00
Nancy Browning (deceased)	155 Campbell Court Gadsden, AL 35903-2005	NONE		Grants to Indigent Families/Disabled Rescuers	20.00
Millie Maxine Bruner	2216 N Riley Highway, Apt. 131 Shelbyville, IN 46176-8737	NONE		Grants to Indigent Families/Disabled Rescuers	3,300.00
Esminida Campuzano	P.O. Box 1004 Warm Springs, OR 97761	NONE		Grants to Indigent Families/Disabled Rescuers	4,550.00
Teresa E. Carpenter	2233 Dana Street Toledo, OH 43609-1629	NONE		Grants to Indigent Families/Disabled Rescuers	5,525.00
Son Ngoc Chau	Ngoc Anh Doan 1143 Pikoi Place Honolulu, HI 96822-4016	NONE		Grants to Indigent Families/Disabled Rescuers	4,290.00
Joyce E. Clevenger	c/o Larry Clevenger 3126 Puncture Creek Sitka, KY 41255	NONE		Grants to Indigent Families/Disabled Rescuers	4,600.00
Donna Cortese-Munday	77 Des Louveteaux Gatheau, QC J9J 0J4 CANADA	NONE		Grants to Indigent Families/Disabled Rescuers	7,150.00
Sondra Cowart	1906 West Shields Drive Sherman, TX 75092	NONE		Grants to Indigent Families/Disabled Rescuers	3,250.00
Adriana Crisantos	11111 Dallas Avenue Garden Grove, CA 92840	NONE		Grants to Indigent Families/Disabled Rescuers	6,500.00
Erica Davis	1676 Liberty Drive Akron, OH 44316-6344	NONE		Grants to Indigent Families/Disabled Rescuers	4,550.00
Maria P. Day	14737 Cambria Street Fontana, CA 92335	NONE		Grants to Indigent Families/Disabled Rescuers	1,140.00
Mary N. Diaz	521 Rosebriar Court Greensboro, NC 27407-1307	NONE		Grants to Indigent Families/Disabled Rescuers	6,175.00
Dawn C. Dickinson	2728 116th Street, SE Everett, WA 98208-6038	NONE		Grants to Indigent Families/Disabled Rescuers	5,950.00
Dawn Gaddis	2050 NW 61st Avenue Hollywood, FL 33024-4204	NONE		Grants to Indigent Families/Disabled Rescuers	3,750.00
Teresa F. Gray	4173 Bellville Drive Lincoln, NE 68521-1525	NONE		Grants to Indigent Families/Disabled Rescuers	6,000.00
Floridama Halyard	8026 Felix Avenue Belgardens, CA 90201	NONE		Grants to Indigent Families/Disabled Rescuers	7,800.00
Barbara Hansen	6643 West Boulevard Boardman, OH 44512-3240	NONE		Grants to Indigent Families/Disabled Rescuers	6,175.00
Rosemary K. Heath	50 Terrienne Drive Taunton, MA 02780-9922	NONE		Grants to Indigent Families/Disabled Rescuers	2,600.00
George D. Hemphill	3784 Cove Road Union Mills, NC 28167-9801	NONE		Grants to Indigent Families/Disabled Rescuers	2,405.00
Brandon Hobbs	c/o Dawn Gaddis 2050 North 61st Street Hollywood, FL 33024	NONE		Grants to Indigent Families/Disabled Rescuers	550.00
Frank L. Hubbard	15894 Highway 421 South Sanford, NC 27330	NONE		Grants to Indigent Families/Disabled Rescuers	4,225.00
Julie Ann Kilby	P.O. Box 293 Quarryville, PA 17566	NONE		Grants to Indigent Families/Disabled Rescuers	7,150.00
Frances D. Knaggs	1524 Long Pond Drive Valrico, FL 33594-4422	NONE		Grants to Indigent Families/Disabled Rescuers	5,395.00
Lillian T. LaRue	156 Cardinal Road Mayfield, KY 42066-6771	NONE		Grants to Indigent Families/Disabled Rescuers	5,750.00
Azella A. Leftridge	5631 Lancaster Street, Apt. 3 Harrisburg, PA 17111	NONE		Grants to Indigent Families/Disabled Rescuers	5,920.00
Daisy Martinez	341 E. 56th Street Haleah, FL 33013-1231	NONE		Grants to Indigent Families/Disabled Rescuers	5,525.00
Dennis R. McGee	122 Housley Avenue Greeneville, TN 37745-3425	NONE		Grants to Indigent Families/Disabled Rescuers	6,030.00
Lorena L. McKeown (deceased)	1145 SW County Road KK Holden, MO 64040-8226	NONE		Grants to Indigent Families/Disabled Rescuers	5,000.00
Betty E. Merkel	149 Movilla Drive Berlin, PA 15530-9493	NONE		Grants to Indigent Families/Disabled Rescuers	5,850.00
Jeremy M. Nagel	c/o Woodhaven Care Center 2400 McGinley Road Monroeville, PA 15146	NONE		Grants to Indigent Families/Disabled Rescuers	2,450.00
Morian O'Bryan	6017 Ambassador Drive Orlando, FL 32808-5401	NONE		Grants to Indigent Families/Disabled Rescuers	7,475.00
Pamela G. Pritchard	608 48th Street, Apt. 1 Des Moines, IA 50312-1932	NONE		Grants to Indigent Families/Disabled Rescuers	5,200.00

FORM 990-PF, PART XV, LINE 3A
CARNEGIE HERO FUND COMMISSION GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
JANUARY 1, 2018 - DECEMBER 31, 2018

Recipient Name	Address	Relationship	Foundation Status	Purpose of Grant	Amount
Michelle Radke	4616 Ledgewood Drive Medina, OH 44256-6908	NONE	I	Grants to Indigent Families/Disabled Rescuers	1,200.00
Suzanne L. Rice	4619 N. Michigan Avenue, Apt. 238 Portland, OR 97217	NONE	I	Grants to Indigent Families/Disabled Rescuers	2,900.00
Dorothy M. Rice (deceased)	11 Pebbles Court Edwardsville, IL 63025	NONE	I	Grants to Indigent Families/Disabled Rescuers	3,965.00
Jan K. Ringelsen	4643 Truman Lane Virginia Beach, VA 23465	NONE	I	Grants to Indigent Families/Disabled Rescuers	4,875.00
Valerie A. Shaw	304 N. Kansas Ellsworth, KS 67439	NONE	I	Grants to Indigent Families/Disabled Rescuers	4,550.00
Mary H. Shelby	P.O. Box 427 Jenkins, KY 41537-0427	NONE	I	Grants to Indigent Families/Disabled Rescuers	3,900.00
John C. Stuber	2702 Discovery Drive Plainfield, IL 60586	NONE	I	Grants to Indigent Families/Disabled Rescuers	2,600.00
Victoria Thanos	507 Glade Place Valparaiso, IN 46383	NONE	I	Grants to Indigent Families/Disabled Rescuers	3,250.00
Betty J. Troxler	312 Pleasant Hill Church Road Ellerbe, NC 28338	NONE	I	Grants to Indigent Families/Disabled Rescuers	5,525.00
Jung Hwa Choi	1361 Twin Trees Lane Sanford, FL 32771-7272	NONE	I	Grants to Indigent Families/Disabled Rescuers	2,800.00
Brenda J. Watts	214 Max Street Prichard, AL 36610-3860	NONE	I	Grants to Indigent Families/Disabled Rescuers	5,325.00
Delois B. Williams	17C Oyster Bay Road Abescorn, NJ 08201	NONE	I	Grants to Indigent Families/Disabled Rescuers	3,575.00
Gladys M. Willis	2701 Aldersgate Road, Apt. 730 Little Rock, AR 72205	NONE	I	Grants to Indigent Families/Disabled Rescuers	5,200.00
Laura E. Wood	for Joseph J. Wood 1343 Cherry Hill Lane Lewisville, TX 75067-3308	NONE	I	Grants to Indigent Families/Disabled Rescuers	4,875.00
Gladys R. Wright (deceased)	1517 65th Avenue Philadelphia, PA 19126	NONE	I	Grants to Indigent Families/Disabled Rescuers	3,550.00
Christina M. York (deceased)	33 Delmont Street Presque Isle, ME 04769	NONE	I	Grants to Indigent Families/Disabled Rescuers	1,740.00
Stacy Zaelit	158 North 600 West, #224 Salt Lake City, UT 84116-3728	NONE	I	Grants to Indigent Families/Disabled Rescuers	6,500.00
Mary Ann Zilko	3401 Lynnwood Drive West Homestead, PA 15120-1338	NONE	I	Grants to Indigent Families/Disabled Rescuers	3,900.00
Returned Checks - Unknown Recipient	n/a	NONE	I	Grants to Indigent Families/Disabled Rescuers	(120.00)
Total Grants to Indigent Families/Disabled Rescuers					\$ 257,915.00
Medals and Certificates Awarded for Acts of Heroism	C/O 436 Seventh Avenue, Suite 1101 Pittsburgh, PA 15219	NONE	I	Medals and Certificates	23,770.00
Total Medals and Certificates					\$ 23,770.00
Fondazione Carnegie	Ministero dell'Interno, Piazza del Viminale, 00184 Rome, Italy	NONE	NC	Grants to European Carnegie Hero Funds	6,430.00
Total Grants to European Carnegie Hero Funds					\$ 6,430.00
TOTAL					\$ 937,581.54

FORM 990-PF, PART XV, LINE 3B
CARNEGIE HERO FUND COMMISSION GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT
JANUARY 1, 2018 - DECEMBER 31, 2018

Recipient Name	Address	Relationship	Foundation Status	Purpose of Grant	Amount
Samantha Olive Barnhouse	2332 Meredith Way Antioch, CA 94509-5756	NONE	I	Heroic Recognition Awards	5,000.00
Sharon L. Boles	468 Willi Road Eagle Springs, NC 27242-8112	NONE	I	Heroic Recognition Awards	5,000.00
Jennifer Lynn Dixon	343 S. Catherine Street Middletown, PA 17057-1319	NONE	I	Heroic Recognition Awards	5,000.00
David Duncan	33 Breakwater Shores Road Hyannis, MA 02601-4804	NONE	I	Heroic Recognition Awards	5,000.00
Brent Rudy Edwards	1049 Flanders Road Philadelphia, PA 19151-3013	NONE	I	Heroic Recognition Awards	5,000.00
Marcus L. Elason	2 Pine Ridge Drive Flagstaff, AZ 86005-9602	NONE	I	Heroic Recognition Awards	5,000.00
Cregg Jerri	5234 North Briarwood Avenue Fresno, CA 93711-2703	NONE	I	Heroic Recognition Awards	5,000.00
Eric Martin	420 Old Mill Road Ohiopyle, PA 15470-1308	NONE	I	Heroic Recognition Awards	5,000.00
Amber Maynor	504 Wolf Street Thomasville, GA 31792-4966	NONE	I	Heroic Recognition Awards	5,000.00
Patrick Nolan McCarty	4 Sherman Street Ohiopyle, PA 15470	NONE	I	Heroic Recognition Awards	5,000.00
Jay Ross Muxworthy	714 Cape Fear Boulevard Carolina Beach, NC 28428-4433	NONE	I	Heroic Recognition Awards	5,000.00
John Thomas Prokop	2692 James Street Duncan, BC V9L 2X6	NONE	I	Heroic Recognition Awards	5,000.00
Svetlana S. Reut	380 Big Game Way Loganville, GA 30052-2698	NONE	I	Heroic Recognition Awards	5,000.00
Eugene Siansta	153 McDonald Street Oconto, WI 54153-1125	NONE	I	Heroic Recognition Awards	5,000.00
Mark Oscar Tuura	216 Princess Street New Westminster, BC V3L 1V5	NONE	I	Heroic Recognition Awards	5,000.00
Doretha Williams	5315 Warrington Avenue, Apt. A New Orleans, LA 70122-3401	NONE	I	Heroic Recognition Awards	5,000.00
Joshua Stewart Wright	152 Hemlock Drive Dahlonaga, GA 30533-2949	NONE	I	Heroic Recognition Awards	5,000.00
Aaron Andrew Young	300 Stoner Drive Middletown, PA 17057-3455	NONE	I	Heroic Recognition Awards	5,000.00
2018 Grants and Contributions Approved for Future Payment					\$ 90,000.00
Blake Brindley	1235 Salem Road Conway, AR 72034	NONE	I	Educational Benefits	4,000.00
Cody Lewis Decker	13060 Sherrington Drive DeWitt, MI 48820-8142	NONE	I	Educational Benefits	7,000.00
Justin Lee Greenwald	23777 Mulholland Highway, Space 1 Calabasas, CA 91302-2064	NONE	I	Educational Benefits	7,500.00
Sarah R. Trotti	815 West Alabama Street Florence, AL 35630	NONE	I	Educational Benefits	6,000.00
Summer N. White	9078 Prairie Dog Drive Edmond, OK 73034	NONE	I	Educational Benefits	11,000.00
2018 Education Benefits Approved for Future Payment					\$ 35,500.00
TOTAL					\$ 125,500.00